Nexsure® Agency Management Platform, from XDimensional Technologies®, is a comprehensive agency management solution at an affordable price; accessible anytime, anywhere, through a Web browser or a mobile device.

As the industry’s only true Web-based, Hosted Solution-as-a-Service (SaaS), agency management solution, Nexsure is the only product that puts the power and flexibility of Cloud-based Computing to work for your employees and for your prospective and current insured clients.

Nexsure provides significant capital savings as there are no servers to purchase or expensive IT overhead, including no local software to manage on your desktops. It lowers cost barriers for expansion into new territories as your agency grows, allowing your team to focus on new sales, processing renewals and performing customer service, ultimately improving your bottom line and growing your business. Nexsure increases productivity, allowing insurance professionals to manage their business through a full suite of sales, carrier marketing, policy servicing, document management, billing, commission tracking, accounting and reporting capabilities, all navigated via an intuitive user interface.

XDimensional streamlines Nexsure’s Organization setup parameters, placing your Implementation on a fast track; typically accomplished in days-to-weeks, rather than months.

Key Benefits

- Ideal for smaller agencies
- Easy to use and accessed through a standard Web browser or mobile device
- Complete Agency Management
- Integrated with Comparative Raters
- Award Winning Carrier Downloads (at no additional cost)
- Integrated with Microsoft® Office
- Streamlined Carrier Communication
- Client Self-Service Portal Option
- Digital Marketing Option
- Service Automation Option
- On-line Training Included
- Accounting Service Available
- Top Rated Technical Support

“Nexsure has given us the means to dramatically improve our agency’s productivity.”

Jim Doyle
Owner, DRD Insurance Agency
Nexsure allows small agencies to provide anytime anywhere services; not just when they have their computer and internet connection, but anytime they have their Smartphone or their pad or tablet. Over 60% of independent agents are considered by the industry to fall into the ‘Small Agent’ category. It is the technological advances like those provided with Nexsure that allow this 60% to compete day in and day out, not just as business is done today, but more importantly, how business will be done tomorrow.

Craig Faust
Controller,
Consolidated Agency Partners, Inc.
SALES: FOCUS ON THE BEST OPPORTUNITIES!
Enter Sales Opportunities; qualify, track and record progress.
When ready to quote, promote the Opportunity to a marketing record.

Includes industry standard ACORD® as well as carrier specific forms.
All Lines of Business are supported including:

- Personal
- Commercial
- Life & Health
- Benefits
- Bonds

ON-THE-GO: STAY CONNECTED TO YOUR BUSINESS
Nexsure Mobile for Windows® Phone 7, Apple® iOS (iPhone®/iPad®) and Android™ operating systems provides functional mobility.

Nexsure Mobile was designed for on-the-go agency executives and producers, and puts vital client information and alerts at their fingertips. It lets the user respond to client needs and opportunities on the spot in real-time, as well as update and enter new data and records. As a result, it enhances client relationships, speeds business, and improves customer service.

Nexsure Mobile is available as a FREE download for all Nexsure subscribers through the Apple App Store for the iPhone and iPad, through the Android Market for Android devices, and through the Windows Phone 7 Marketplace for Windows Phone 7 devices.
CUSTOMER SERVICE: EMPOWER YOUR TEAM

Nexsure provides a comprehensive customer service solution that is simple to use and customizable to meet your business needs.

CLIENT PROFILE - Includes comprehensive information on the client from standard contact information to detailed demographic information. Multiple contacts, locations and units at risk can be added.

- Suspect/Prospect/Client
- Client Type (Personal/Commercial)
- Primary Contact & Location
- Stick-e-Notes

Hotlinks on the client screen provide quick access to detailed information.

ACTIONS - Both Personal Actions and those associated to a policy are available to help organize your tasks. Actions can be integrated with your Microsoft Outlook® Tasks and Calendar. Tasks can be assigned to agency members and re-assigned if necessary. You can also export your Actions to Microsoft Excel®.

MARKETING - To multiple carriers; manage the specific coverages, deductibles and premiums of each. Nexsure supports more than 200 Lines of Business including forms for all 50 states. Quotes can be requested from carriers and seamlessly downloaded to Nexsure through our Downloads feature.

POLICY SERVICING - Provides another aspect of Nexsure, with the ability to create Binders, Endorsements, Edits, Audits, Renewals and Cancellations.

PROOF OF COVERAGE - Verification forms such as auto ID cards and certificates can easily be generated from Nexsure. Auto ID cards that are state specific are available along with the ACORD 50 for nationwide use.
POLICY SUMMARY - Gives you a dashboard view of all your policies. You can instantly see which iterations of the policies are in History; if there are any Actions associated with the policy; and which employees are assigned to the policy (and the role they play). Select any iteration of the policy to view its details. At-a-glance, you can see what state the policy is currently in, evidenced by the color coding utilized by Nexsure.

SUMMARY OF INSURANCE - Enables you to view a client or policy Summary of Insurance and deliver the Summary to your clients from the same screen. Export the Summary to Microsoft Word or Excel and send it to your clients. Or use the Summary to quickly access high-level policy information while on the phone with your clients. You can choose what you want to include on the Summary of Insurance each time you access it.

• Coverages
• Premiums
• Schedules
• Expired Policies

• Deductibles
• Rating Info
• Named Insured(s)

Our Summary of Insurance goes one step further with a screen that gives you detail about which fields from the applications or supplements will be shown on the Summary of Insurance.

CLAIMS - Nexsure includes the processing of claims and claim payments. The ACORD forms 1 – 4 are available and management of the payments and reserve amounts are also taken into consideration.

eSERVICES - Provides real-time inquiry capabilities within a carrier’s (or other third-party such as a MGA) secured Web site. This eliminates the need for the agency to log out of Nexsure or open another browser window to access the carrier’s site.

Access to the very latest information directly from the carrier’s Web site; the same information the underwriters see, is made available. Nexsure eServices can include direct links to such things as:

• Billing Inquiry
• Policy Inquiry
• Claims Inquiry
• Policy Documents
• Auto Body Shops
CARRIER DOWNLOADS: POLICY & COMMISSION
Policy and commission Downloads from carriers are directly linked to Nexsure. Each day Downloads can be processed in Nexsure to add and/or update policies and commissions for your staff. Default Download rules can be set for each branch of your business to help process your information.

Nexsure takes advantage of IVANS® mailboxes but also supports carriers that do not use the traditional model. To connect to IVANS simply enter your account information and that's it! There is no software to install or manage.

RATING: READY SET RATE!
Nexsure Rating can be used to acquire both comparative and real-time quotes. Nexsure enables you to work with your preferred rating company to get the real-time quotes without ever having to leave Nexsure. You can request quotes from one or more carriers through rating in Nexsure. Seamless integration with rating companies reduces administrative costs and permits faster, better communication among brokers, agents, and insurers. Our comparative rating partners are:

- ACS2000
- EZLynx®
- SeaPass
- SEMCAT
- Capital
- LexisNexis®
- WinFSC
- Custom

DOCUMENT MANAGEMENT: AS CLOSE AS THE INTERNET!
Document Management is a breeze in Nexsure! Your attachments in Nexsure are as close as the Internet; access them from anywhere, anytime. Working with attachments of photos and emails for a claim, or schedules for a policy, can all be added to Nexsure. Managing your attachments is easy in the optional Folder View of all attachments. Drag them to the Recycle Bin to remove them. Seamless delivery of the attachments is managed right from Nexsure as well.

MICROSOFT® OFFICE INTEGRATION: TOOLS YOUR TEAM KNOWS!
Nexsure integrates with Microsoft Office Outlook® and documents such as Word or Excel. You can send communications to your clients using templates from Nexsure that complete form fields in Word documents. Document templates are available for things such as sending Thank You, Proposals and Schedule documents to your clients. Along with Nexsure’s own library of templates for business and communication, you can create your own templates with the help of Nexsure for your custom needs.

REPORTING: KEEP YOUR NUMBERS IN SIGHT!
Nexsure contains robust reporting functions in our standard Nexsure reports. Reports can be run on the following categories, from which you can choose criteria in Nexsure to customize the results of your report: Accounting, Clients, Contacts, Management, Marketing, Opportunities, Organization and Policies. Reports can be generated in Microsoft Word, Excel and PDF formats.

DELIVERY: FAX & EMAIL
Both fax and email deliveries can be made right from Nexsure. While working in Nexsure you have the opportunity to deliver items to your clients such as invoices, policies, claims, cancellations, certificates, auto ID cards and binders.

LEARN MORE ABOUT
NEXSURE AGENT MANAGEMENT PLATFORM
Visit us online at www.Nexsure.com or call 800.789.2567.

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